



Announcement Summary

Entity name

RENU ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 09, 2021

The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RNE	ORDINARY FULLY PAID	26,400,000	09/12/2021
RNEO	OPTION EXPIRING 31-DEC-2023	6,600,000	09/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RENU ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

55095006090

1.3 ASX issuer code

RNE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/12/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

06-Dec-2021 09:13

Announcement TitleNew - Proposed issue of securities -
RNE**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Subject to shareholder approval, the following securities are expected to be issued on or about 27 January 2022:
5,000,000 options to the broker with an exercise price of \$0.07 per share and an expiry date of 31 December 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RNE : ORDINARY FULLY PAID

Issue date

9/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000	1	0.03 %
10,001 - 100,000	66	14.50 %
100,001 and over	70	85.47 %



Issue details

Number of +securities to be quoted

26,400,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.09000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

RNEO : OPTION EXPIRING 31-DEC-2023

Issue date

9/12/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000	1	0.02 %
5,001 - 10,000	12	1.08 %
10,001 - 100,000	110	53.56 %
100,001 and over	14	45.34 %



Issue details

Number of +securities to be quoted

6,600,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Subscribers receive one attaching option for every four shares subscribed for with a strike price of \$0.07 per share and an expiry date of 31 December 2023

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RNE : ORDINARY FULLY PAID	159,162,923
RNEO : OPTION EXPIRING 31-DEC-2023	27,376,317

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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